



**PRESENTS**

**AN EDUCATION WORKSHOP**

**NOVEMBER 23 - 25, 2017**

**9:00 AM – 4:00 PM**

## **RETIREMENT PLANNING**

It's never too early to start planning for your retirement. Learn about government and workplace pensions and leave with some good tools to help you prepare financially and psychologically.

**NOTE:** This workshop does not provide specific or personal financial advice.

MPP will cover Approaching Retirement which is interactive with plenty of time for discussion and a chance to ask questions.

You will cover the following:

- Choosing your best pension option
- Life stages around retirement
- Retirement Checklist
- Retirement application process
- Income and expense worksheets
- Implications of returning to work

Each participant will receive a handbook to take home.

The MPP presenter goes over their presentation on Friday, November 24 from 9:00am -11:00am, and CPP/OAS on Thursday, November 23 for 1:00pm – 2:30pm.

**Location:**

Hollywood Road Education Services  
1040 Hollywood Road  
Kelowna, BC V1X 4N2

**Registrar:**

David Tether  
Phone: (250) 860-3523  
Email: [office@cupe3523.ca](mailto:office@cupe3523.ca)

**REGISTRATION DEADLINE: November 9, 2017**

**Registration Fee: \$25 – Includes Refreshments (no fee for spouses)**

**SPONSORED BY:**

CUPE Union Development  
And CUPE Local 3523

# REGISTRATION FORM

Retirement Planning – Kelowna – November 23-25, 2017

<i>NAME</i>	<i>PHONE NO.</i>	<i>LOCAL</i>

**PLEASE MAKE CHEQUE PAYABLE TO "CUPE LOCAL 3523" AND RETURN WITH THIS PORTION TO:**

CUPE Local 3523  
#211 – 1889 Springfield Road  
Kelowna, BC V1Y 5V5  
Phone: (250) 860-3523 Email: [office@cupe3523.ca](mailto:office@cupe3523.ca)

---

# REGISTRATION FORM

Retirement Planning – Kelowna – November 23-25, 2017

<i>NAME</i>	<i>PHONE NO.</i>	<i>LOCAL</i>

**PLEASE MAKE CHEQUE PAYABLE TO "CUPE LOCAL 3523" AND RETURN WITH THIS PORTION TO:**

CUPE Local 3523  
#211 – 1889 Springfield Road  
Kelowna, BC V1Y 5V5  
Phone: (250) 860-3523 Email: [office@cupe3523.ca](mailto:office@cupe3523.ca)