



PRESENTS

AN EDUCATION WORKSHOP

NOVEMBER 23 - 25, 2017

9:00 AM – 4:00 PM

RETIREMENT PLANNING

It's never too early to start planning for your retirement. Learn about government and workplace pensions and leave with some good tools to help you prepare financially and psychologically.

NOTE: This workshop does not provide specific or personal financial advice.

MPP will cover Approaching Retirement which is interactive with plenty of time for discussion and a chance to ask questions.

You will cover the following:

- Choosing your best pension option
- Life stages around retirement
- Retirement Checklist
- Retirement application process
- Income and expense worksheets
- Implications of returning to work

Each participant will receive a handbook to take home.

The MPP presenter goes over their presentation on Friday, November 24 from 9:00am -10:30am, and CPP/OAS on Thursday, November 23 for 1:00pm – 2:30pm.

Location:

Hollywood Road Education Services
1040 Hollywood Road
Kelowna, BC V1X 4N2

Registrar:

David Tether
Phone: (250) 860-3523
Email: office@cupe3523.ca

REGISTRATION DEADLINE: November 9, 2017

Registration Fee: \$25 – Includes Refreshments (no fee for spouses)

SPONSORED BY:

CUPE Union Development
And CUPE Local 3523

REGISTRATION FORM

Retirement Planning – Kelowna – November 23-25, 2017

<i>NAME</i>	<i>PHONE NO.</i>	<i>LOCAL</i>

PLEASE MAKE CHEQUE PAYABLE TO "CUPE LOCAL 3523" AND RETURN WITH THIS PORTION TO:

CUPE Local 3523
#211 – 1889 Springfield Road
Kelowna, BC V1Y 5V5
Phone: (250) 860-3523 Email: office@cupe3523.ca

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