

PROPOSED AGENDA

Securing our Pensions, Today and Tomorrow

Chateau Laurier Hotel
Ottawa, Ontario
May 12 – 14, 2008

Monday evening – May 12

6:30 – 7:00 pm

Welcome

- Judy Henley, Co-Chair
- Bob Ripley, Co-Chair

Equality Statement

Remarks

Paul Moist, CUPE National President

7:00 – 8:00 pm

Pension Plans: Challenges Today and Tomorrow

Keynote Speaker: Murray Gold, Lawyer, Koskie Minsky LLP

Questions & Answers

8:00 pm

Wine and Cheese Reception

Tuesday – May 13

9:00 – 10:15 am

Privatization – The Domino Effect

Pension Fund Investment in P3s

Keynote Speaker: Eric Pineault, Professor, Université de Québec à Montréal

Questions & Answers

10:15 – 10:30 am

LIFESTYLE BREAK

10:30 am – Noon

Workshops

1. *The impact of phased retirement*

Resource speakers: Deborah McMillan and Clare Pitcher
Consulting Actuaries, ACS Buck Consultants

2. *The troubling rise of private equity and hedge funds – What should trustees know?*

Resource speaker: Toby Sanger, CUPE Senior Economist

Workshops (cont'd)

3. *Market turmoil and plan funding challenges*

Resource speaker: Susan Philpott, Lawyer, Koskie Minsky LLP

4. *Challenging pension investment in Public Private Partnerships (P3s)*

Resource speaker: Eric Pineault

Noon – 1:30 pm

LUNCHEON

Transparency, Accountability, and Pension Plan Governance

Keynote Speaker: Diane Urquhart, Independent Financial Analyst

Moderator: Toby Sanger

Questions & Answers

1:30 – 3:00 pm

Workshops: Expanding Pension Coverage

Identifying and mapping CUPE member pension coverage; expanding coverage by reviewing provisions; best practices, recommendations to reach CUPE's "Strategic Directions" agenda.

3:00 – 3:15 pm

LIFESTYLE BREAK

3:15 – 4:30 pm

Successes and Challenges – Experiences of CUPE trustees

Moderator:

Panel members:

Questions & Answers

4:30 pm

Adjournment

Open Evening for Delegates

Wednesday – May 14

9:00 – 10:15 am

Securing Pension Coverage – Insights and impacts of pensions from CUPE members

Moderator:

Panel members:

10:15 – 10:30 am

LIFESTYLE BREAK

10:30 am – Noon

Plenaries: Open Discussion

Noon

Closing Remarks

Claude Généreux, CUPE National Secretary-Treasurer

Adjournment